



MOUNTAINEER

PSYCHOLOGICAL SERVICES

Phone Screening Form—Therapy

Patient Name: _____ **Date:** ____ / ____ / ____

Caller: _____ **Relation to Patient:** _____

Date of Birth: ____ / ____ / ____ **Sex:** M / F **Age:** _____

Social Security Number: _____

Please briefly describe your presenting concern(s):

Have you ever talked with a psychiatrist, psychologist or other mental health professional? YES NO
(Please list approximate dates and reasons): _____

Are you being treated by any mental health professional or taking any psychiatric medications now?
YES NO :

Have you ever been hospitalized for mental health reasons? (If yes, please list approximate dates and reasons):

Do you have any significant medical issues at this time?

Contact/Billing Information:

Mailing address: _____

Best telephone number to reach you: _____ Is this a mobile / home / work line?

Alternative Number: _____ mobile / home / work line

Email address that you check regularly:

Primary Insurance Carrier:

Insurance Company Contact Number: _____

Policy Number: _____

Group Number: _____

Policy Holder's Name, Date of Birth, and Social Security number, Relation to Patient:

Secondary Insurance? Y / N:

How did you hear about our clinic? _____

Clinician Requested: _____Jennifer _____ Jessica _____ Hanna _____ Rachel _____ Ron _____ Amy